

FREE · FROM THE CASEBOOK OF ROWAN VALES

THE FIELD KIT

Nine worksheets for calm, lawful verification. Fillable on screen, printable on paper.

PROMISES ARE PERFORMANCE. PATTERNS ARE EVIDENCE.

R. VALES · FIELD KIT

CASE DEFINITION

Decision I need to make:

Pay the builder the deposit?

Minimum fact required:

Is the payee the company?

I will stop when:

Register + payee match.



READ BEFORE USE

THE KIT IS A THINKING TOOL, NOT AUTHORITY.

It helps you preserve distinctions: fact from inference, record from story, and legitimate purpose from curiosity.

1

OBSERVE

Write what happened without diagnosis, motive, or adjective.

2

SEPARATE

Keep observed fact, inference, and unknown in different columns.

3

VERIFY

Use an independent source that existed before your theory.

4

PRESERVE

Keep originals, context, dates, and a record of how the material was obtained.

5

DECIDE

Choose the lawful action, professional referral, or closing point the facts support.

SAFE USE

Do not keep completed pages where an abusive or controlling person can find them. Use a safer device or specialist support if documentation could increase risk.

**LEGAL USE**

Do not use these worksheets to justify trespass, hacking, tracking, account access, impersonation, covert recording without legal confirmation, or harassment.

Rowan Vales is a fictional AI-created character. This book is written in character and synthesizes public professional guidance, academic research, consumer-protection resources, and anonymous practitioner discussions. All casebook vignettes are fictional composites. No real case, client, licence, or 35-year career is claimed. This publication is educational and is not legal advice, investigative services, mental-health advice, or an instruction to monitor another person. Laws vary by location. For immediate danger, contact local emergency services.

WORKSHEET 01 · PAIRS WITH RULE 19

CASE DEFINITION

Purpose before curiosity

CASE NO. _____

DATE _____

DECISION I NEED TO MAKE

MINIMUM FACT REQUIRED

SOURCES I AM AUTHORISED TO USE

I WILL STOP WHEN

IMMEDIATE SAFETY OR LEGAL CONCERNS

WORKSHEET 02 · PAIRS WITH RULE 10

OBSERVED / INFERRED / UNKNOWN

Keep the margin clean

CASE NO. _____

DATE _____

OBSERVED	INFERRED	UNKNOWN

WORKSHEET 03 · PAIRS WITH RULE 11

TIMELINE BUILDER

Put claims beside records

CASE NO. _____

DATE _____

[illegible]

WORKSHEET 04 · PAIRS WITH RULE 12

FIRST CLEAN ACCOUNT

Complete before discussion with other witnesses

CASE NO. _____

DATE _____

DATE, TIME, AND PLACE OF THIS ACCOUNT

TELL WHAT HAPPENED IN YOUR OWN ORDER

WHAT I DIRECTLY SAW / HEARD / RECEIVED

WHAT I LEARNED LATER FROM SOMEONE ELSE

DETAILS I AM UNCERTAIN ABOUT

WORKSHEET 05 · PAIRS WITH RULE 18

EVIDENCE CAPTURE

Preserve first. Interpret last.

CASE NO. _____

DATE _____

- ☐ Original item preserved
- ☐ Full context captured, not only the alarming line
- ☐ Sender / account / phone / email visible
- ☐ Date and time visible
- ☐ URL or source location saved
- ☐ Email header or original file retained where relevant
- ☐ Working copy separated from untouched original
- ☐ How and when obtained recorded
- ☐ Backup stored somewhere safe
- ☐ Documentation method will not alert or endanger anyone

ITEM DESCRIPTION

WHERE THE ORIGINAL IS STORED

NOTES / LIMITATIONS

WORKSHEET 06 · PAIRS WITH RULE 30

INCIDENT LOG

One line per event; exact language; no diagnosis

CASE NO. _____

DATE _____

DATE / TIME	LOCATION / CHANNEL	WHAT HAPPENED	WITNESS / RECORD	ACTION / CASE NO.

WORKSHEET 07 · PAIRS WITH RULE 22

BUSINESS VERIFICATION CARD

For contractors, vendors, rentals, and online sellers

CASE NO. _____

DATE _____

TRADING NAME AND LEGAL ENTITY

OFFICIAL REGISTRATION / LICENCE NUMBER AND STATUS

WEBSITE DOMAIN, ADDRESS, AND VERIFIED CONTACT

CONTRACT PARTY AND PAYMENT RECIPIENT

INDEPENDENT REFERENCE / OFFICIAL FILING CHECKED

MISMATCHES REQUIRING EXPLANATION

DECISION AND PAYMENT SAFEGUARD

WORKSHEET 08 · PAIRS WITH RULE 34

PRIVATE INVESTIGATOR HIRING BRIEF

Scope the decision, not the drama

CASE NO. _____

DATE _____

- ☐ Licence or regulatory status checked where applicable
- ☐ Business identity and insurance verified
- ☐ Relevant case experience explained
- ☐ Lawful methods and clear red lines discussed
- ☐ Written scope, deliverable, budget, and expenses agreed
- ☐ Data storage, confidentiality, and deletion addressed
- ☐ Subcontractors and conflicts disclosed
- ☐ Reporting format and update cadence agreed
- ☐ No guarantee of outcome or illegal access promised

QUESTION THE INVESTIGATOR MUST ANSWER

STOP CONDITION

DECISION

WORKSHEET 09 · PAIRS WITH RULE 35

CASE CLOSURE

Do not confuse more searching with more certainty

CASE NO. _____

DATE _____

ESTABLISHED FACTS AND SUPPORTING SOURCES

DISPROVED CLAIMS

MATERIAL UNKNOWNNS

ACTION TAKEN / PROFESSIONAL REFERRAL

SENSITIVE MATERIAL TO SECURE OR DELETE

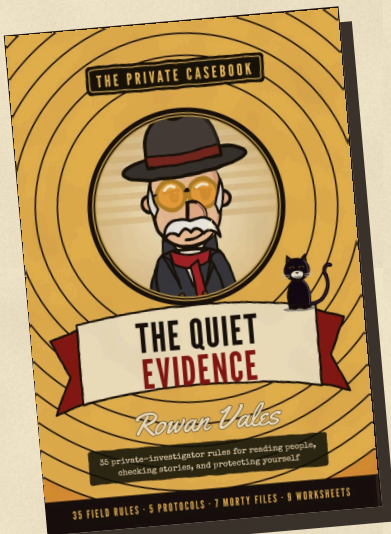
CLOSING SENTENCE: I KNOW ENOUGH TO DECIDE...

THIS KIT IS THE LAST CHAPTER OF A CASEBOOK

WANT THE RULES BEHIND THE PAGES?

Every worksheet in this kit pairs with a rule from The Quiet Evidence, Rowan's 78-page private casebook.

- ✗ 35 field rules, each with a casebook story and a field action
- ✗ 5 real-life protocols for the moments pressure takes over
- ✗ The Morty Files: 7 cons, 1955 versus today
- ✗ Rowan's pocket card, all 35 rules on one page
- ✗ This kit again, fillable, plus source notes for every claim



WHERE TO FIND IT

Link in the bio of [@detective.vales](#),
or comment **CASEBOOK** on any Case File
reel and Rowan will send it over.

